

Familiarization Resources



Familiarization Form Lookup Tool

- Tax Documents

Tax Document	Title	TaxWise Worksheet
13614-C	Intake/Interview & Quality Review Sheet	Main Info
W-2	Wage and Tax Statement	W2
1099-DIV	Dividends and Distributions	Dividend Stmt
1099-INT	Interest	Interest Stmt
1099-R	Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, etc.	1099R
SSA-1099	Social Security Benefits	1040 Wkt1



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- Other Stuff

Other Information	Title	TaxWise Worksheet
	Property Tax	Sch A NJ-1040 Pg 3
	Rent	NJ-1040 Pg 3
	Purchases for Use Tax	NJ-1040 Pg 3
	Presidential Election Campaign Contribution?	Main Info
	NJ Gubernatorial Election Campaign Contribution?	NJ-1040 Pg 2
	NJ Municipality Code	NJ-1040 Pg1

